

PTAX-343 Application for Disabled Persons' Homestead Exemption

Step 1: Complete the following information

1 _____
Property owner's name

Street address of homestead property

_____ IL _____
City State ZIP

(_____) _____
Daytime phone

Send notice to (if different than above)

2 _____
Name

Mailing address

_____ IL _____
City State ZIP

(_____) _____
Daytime phone

3 Provide your date of birth: _____ / _____ / _____
Month Day Year

4 Write the assessment year for which you are requesting the disabled persons' homestead exemption. _____
Year

5 Write the property index number (PIN) of the property for which you are filing this form. Your PIN is listed on your property tax bill or you may obtain it from your Chief County Assessment Officer (CCAO). If you are unable to obtain your PIN, write the legal description on Line b.

a PIN _____ - _____ - _____ - _____ - _____

b Write the legal description only if you are unable to obtain your PIN. (Attach a separate sheet if needed.)

6 Did you receive the disabled persons' homestead exemption on this property for the prior assessment year? Yes No

Step 2: Complete eligibility information

7 Check your type of residence.

Single-family dwelling Duplex

Townhouse Condominium

Apartment Other _____

a Is the residence operated as a cooperative? Yes No

b Is the residence a life care facility under the Life Care Facilities Act? Yes No

c If "YES" to a or b above, is the disabled person liable by contract with the owner(s) for payment of property taxes? Yes No

8 On January 1, were you the owner of record or did you have a legal or equitable interest in this property or did you have a life care contract with a facility under the Life Care Facilities Act? Yes No

a If "NO", write the date you acquired an interest in this property. _____ / _____ / _____
Month Day Year

9 On January 1, did you occupy this property as your principal residence? Yes No

10 On January 1, were you a resident of a facility licensed under the Nursing Home Care Act? Yes No

If "YES",

a was this property occupied by your spouse? Yes No

b did this property remain unoccupied? Yes No

11 On January 1, were you liable for the payment of real estate taxes on this property? Yes No

Note: You may attach a separate sheet describing your specific factual situation. You **must provide the documents** listed on the back of this form as proof of your disability. See the section "What documentation is required?" on the back of this Form.

Step 3: Attach proof of ownership

12 Check the type of documentation you are attaching as proof that you are the owner of record or have a legal or equitable interest in the property.

Deed Contract for deed

Trust agreement Life care contract

Lease Other written instrument (specify) _____

13 Write the date the written instrument was executed. _____ / _____ / _____
Month Day Year

14 Is the instrument recorded? Yes No

15 If known, write the date recorded and the document number from the county records.

Date recorded _____ / _____ / _____
Month Day Year

Recorded document number _____

Step 4: Sign below

I state that to the best of my knowledge, the information on this application is true, correct, and complete.

Property owner's or authorized representative's signature

_____ / _____ / _____
Month Day Year

Form PTAX-343 General Information

What is the Disabled Persons' Homestead Exemption?

The Disabled Persons' Homestead Exemption (35 ILCS 200/15-168) provides an annual \$2,000 reduction in the equalized assessed value (EAV) of the property owned and occupied as the primary residence on January 1 of the assessment year by a disabled person who is liable for the payment of property taxes.

Who is eligible?

To qualify for this exemption you must:

- be disabled or have become disabled during the assessment year (*i.e.*, cannot participate in any "substantial gainful activity by reason of a medically determinable physical or mental impairment" which will result in the person's death or that will last for at least 12 continuous months),
- own or have a legal or equitable interest in the land on which a single-family residence is situated,
- occupy the property as your primary residence on January 1 of the assessment year, and
- be liable for the payment of the property taxes.

If you previously received a disabled persons' homestead exemption and now reside in a facility licensed under the Nursing Home Care Act (210 ILCS 45/1 *et. seq.*), you are still eligible to receive this exemption provided:

- your property is occupied by your spouse, or
 - your property remains unoccupied during the assessment year.
- Residents of a cooperative apartment building or life care facility as defined under Section 2 of the Life Care Facilities Act (210 ILCS 40/1 *et. seq.*) qualify to receive this exemption provided the:
- property is occupied as the primary residence by a disabled person,
 - disabled person is liable by contract with the owner(s) of record for the payment of the apportioned property taxes on the property, and
 - disabled person is an owner of record of a legal or equitable interest in the cooperative apartment building.

Note: A resident of a cooperative apartment building who has a leasehold interest **does not** qualify for this exemption.

What documentation is required?

You must provide one of the following to qualify for this exemption. The proof of disability must be the same year as the assessment year shown on Line 3 of this application.

- 1 A Class 2 Illinois Disabled Person Identification Card from the Illinois Secretary of State's Office. Class 2 or Class 2A qualifies for this exemption.

Note: Class 1 or 1A does **not** qualify.

- 2 Proof of Social Security Administration disability benefits which includes an award letter, verification letter or annual Cost of Living Adjustment (COLA) letter (only Form SSA-4926-SM-DI). If you are under the age of 65 receiving Supplemental Security Income (SSI) disability benefits, proof includes a letter indicating SSI payments (SSA-L8151, SSA-L8155, or SSA-L8156).
- 3 Proof of Veterans Administration disability benefits which includes an award letter or verification letter indicating you are receiving a pension for a non-service connected disability.
- 4 Proof of Railroad or Civil Service disability benefits which includes an award letter or verification letter of total (100%) disability.

- 5 If you are unable to provide proof of your disability as listed in Items 1 through 4, you must submit Form PTAX 343-A, Physician's Statement for Proof of Disability to your Chief County Assessment Officer (CCAO). This Form must be completed by a physician. The CCAO may require you to provide additional documentation.

Note: You may also be required to be re-examined by an IDOR designated physician. **You will be responsible for any costs incurred for your examination by any physician.**

Can I estimate the amount of my exemption?

Yes. Multiply the \$2,000 reduction in EAV by the total tax rate shown on your most recent property tax bill.

Example: \$2,000 EAV X 7% = \$140 estimated exemption

When will I receive my exemption?

The year you apply for this exemption is referred to as the assessment year. The County Board of Review while in session for the assessment year has the final authority to grant your exemption. If your exemption is granted, it will be applied to the property tax bills that are paid the year following the assessment year.

When and where must I file this Form PTAX-343?

Contact your CCAO at the telephone number or address below for assistance and to verify the your county's due date.

Note: To continue to receive this exemption, you must file Form PTAX-343-V, Annual Verification of Eligibility for the Disabled Persons' Homestead Exemption, each year with your CCAO.

File or mail your completed Form PTAX-343:

___ Supervisor of Assessments, Will _____ County, CCAO

___ 302 North Chicago Street, 2nd Floor _____
Mailing address

___ Joliet _____ IL 60432 _____
City ZIP

If you have any questions, please call: (815) 740-4648

Can I designate another person to receive a property tax delinquency notice for my property?

Yes. Contact your CCAO for information on how to designate another person to receive a duplicate of a property tax delinquency notice for your property.

Are there other homestead exemptions available for disabled persons or disabled veterans?

Yes. However, only one of the following disabled homestead exemptions may be claimed on your property for a single assessment year

- **Disabled Veterans' Homestead Exemption** - up to a \$70,000 reduction in assessed value for federally-approved specially adapted housing (*35 ILCS 200/15-165*)
- **Disabled Persons' Homestead Exemption** - annual \$2,000 reduction in property's EAV (*35 ILCS 200/15-168*)
- **Disabled Veterans' Standard Homestead Exemption** - annual \$2,500 or \$5,000 reduction in property's EAV (*35 ILCS 200/15-169*)

Official use. Do not write in this space.

Date received _____
Month / Day / Year

Verify Proof of Disability: 1 2 3 4 5

Expiration date: _____ / _____ / _____

Comments: _____

Board of Review action date _____
Month / Day / Year

Approved Denied

Reason for denial _____